



LICI

LIFE INSURANCE CORPORATION OF INDIA

Application Form – LICI UK Steady Growth With Profit ISA

Please complete this form in BLOCK CAPITAL LETTERS using black ballpoint pen and return the completed form together with your Direct Debit Instruction or Cheque to:

LICI UK, York House, Empire Way, Wembley, Middlesex, HA9 0PX.

If you need any assistance in completing this form, or have any queries, please contact the Customer Service Team on 0800 0685 712 between 9am and 5pm, Monday to Friday or email: isa.direct@liciuuk.com

For your security and to improve the quality of our service, we may record and monitor telephone calls.

1. Personal Details

Title: Mr/Mrs/Ms/Miss/Dr/Other

Date of birth (you must be 18 or over)

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Permanent UK residential address:

Post code:

Surname

Forename(s)

Daytime telephone number (including area code)

Home:	Work:	Mobile:
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Email:

Male/Female (please tick) Male Female

National Insurance No.

Are you an existing LICI UK policyholder? Yes No If yes, policy number(s)

2. Details of your investment

I wish to invest: (minimum investment - monthly £100, yearly £1,200 and lump sum £4,000.)

Please refer to the Key Features Document and Terms and Conditions for full details.

<input type="checkbox"/> Monthly payment by Direct Debit	£
<input type="checkbox"/> Annual payment by Direct Debit	£
<input type="checkbox"/> Lump sum payment by cheque	£
<input type="checkbox"/> Lump sum payment from my maturity proceeds	£

3. Application

- I wish to apply to LICI UK to subscribe to a Stocks and Shares ISA for the tax year 2011-12 and each subsequent year until further notice.
- I enclose a cheque made payable to LICI UK for the amount represented above.
- I have completed Direct Debit instruction for the amount(s) represented above.

4. Declaration and Authorisation

Please read this declaration carefully, then sign and date.

I declare that:

- I have received and read the latest version of the Key Features Document and Terms and Conditions.
- I have not sought any advice on suitability of Steady Growth With Profit ISA nor any recommendation or advice has been given by LICI UK.
- All subscriptions made, and to be made, belong to me.
- I am aged 18 years or over.
- I am resident and ordinarily resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 132(4)(a) of the Income and Corporation Taxes Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform LICI UK if I cease to be so resident and ordinarily resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties. I will inform LICI UK promptly of any change in my circumstances which affects any of this information.
- I have not subscribed and will not subscribe to another stocks and shares ISA in the same tax year that I subscribe to LICI UK Steady Growth With Profit ISA which is a stocks and shares ISA.
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a Cash ISA and a stocks and shares ISA in the same tax year.
- My ISA shall start on the day that the company receives my fully completed application and my first investment paid by cheque or Direct Debit (subject to any proof of identity required). However, if the date of receipt is not a business day or receipt is after the dealing deadline (as defined in the ISA Terms and Conditions) my ISA shall start on the next business day.

I authorise LICI UK to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash and to make on my behalf any claims to relief from tax in respect of ISA investments.

I agree to the ISA Terms & Conditions and declare that the information included in this application is true and complete to the best of my knowledge and belief and I agree to advise the company in writing of any change in my circumstances which affect this information.

Signature:

Date:

A copy of your completed application form can be made available on request.

Data Protection Notice

The Life Insurance Corporation of India may use the information supplied on this form, or during any future communication, for the purpose of administering your policy, or holding, for research and analysis purposes and as part of our ongoing commitment to customer service. We may also contact you about further products or services that we think may be of interest to you. We may contact you by telephone, post, or electronic methods.

Any information you provide will be kept confidential and will only be disclosed if required for regulatory or legal purposes, or where you have given your consent, or to carefully selected third parties under contract to safeguard your confidentiality. We may search the files of credit reference agencies who will record any search on your file. This is to help us prevent fraud, to check your identity and to prevent money laundering. We may disclose details of how you conduct your account to such agencies. The information will be used by other credit grantors for fraud prevention, money laundering prevention and occasionally for tracing debtors. This information may be used to recheck these purposes.

You can ask for a copy of the information (for which we may charge a fee) we hold about you by writing to The Data Protection Officer, LICI UK, 10th Floor, York House, Empire Way, Wembley, Middlesex HA9 0PX

LICI UK, authorised and regulated by the Financial Services Authority for protection, pensions, savings and investment products.
Entered on the FSA Register, Registration No. 110379.

LICI UK is a trading name of the Life Insurance Corporation of India which is registered in England and Wales, Company No FC005008.



Direct Debit Instructions

Please fill in the whole form using a ball point pen:

<p>Send to:</p> <p>Life Insurance Corporation of India UK York House Empire Way Wembley Middlesex HA9 0PX</p>	<p>Originator's Identification Number</p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 16.6%;">6</td> <td style="width: 16.6%;">7</td> <td style="width: 16.6%;">9</td> <td style="width: 16.6%;">3</td> <td style="width: 16.6%;">6</td> <td style="width: 16.6%;">4</td> </tr> </table>	6	7	9	3	6	4														
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<p>Bank/Building Society account number</p> <table border="1" style="width: 100%; height: 25px;"> <tr> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> </tr> </table>											<p>Reference Number PLEASE LEAVE BLANK</p> <table border="1" style="width: 100%; height: 25px;"> <tr> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> <td style="width: 12.5%;"></td> </tr> </table>										
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<p>Please select (✓) payment date of each month</p> <p>7th <input type="checkbox"/> 14th <input type="checkbox"/> 21st <input type="checkbox"/> Last working day <input type="checkbox"/></p>	<p>Name(s) of Account Holder(s)</p> <p>_____</p> <p>_____</p>																				
<p>Name and full postal address of your Bank or Building Society</p> <p>To the Manager Bank/Building Society</p> <p>_____</p>	<p>Signature(s)</p> <p>_____</p> <p>_____</p>																				
<p>Address</p> <p>_____</p> <p>_____</p>	<p>Date: ____ / ____ / ____</p>																				
<p>Post Code: _____</p>																					

Banks and Building Societies may not accept Direct Debit instructions for some type of account

Direct Debit Guarantee



- This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debit.
- If there are any changes to the amount, date or frequency of your Direct Debit LICIUUK will notify you 10 working days in advance of your account being debited or as otherwise agree. If you request LICIUUK to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit by LICIUUK or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when LICIUUK asks you to.
- You can cancel a Direct Debit at any time by writing to your Bank or Building Society. Written confirmation may be required. Please also notify us.

This guarantee should be detached and retained by the Payer

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Visit us at www.liciuk.com | Office: York House, 10th Floor, Empire Way, Wembley, Middlesex, HA9 0PX | ☎ 8000 685 712